

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme RCG Corporation Limited

ACN/ARSN 108 096 251

1. Details of substantial holder (1)

Name Tidereef Pty Limited

ACN/ARSN (if applicable) 052 351 943

The holder ceased to be a substantial holder on 14/09/2007

The previous notice was given to the company on 12/01/2007

The previous notice was dated 12/01/2007

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
28/03/07	(a) Tidereef Pty Limited (in its capacity as trustee of the Ivan Hammerschlag Superannuation Fund) (b) Ivan Hammerschlag (Associate of Tidereef Pty Ltd)	Participation in Rights Issue	\$0.09 per share	1,587,301 ordinary shares	7,142,857 (total number of ordinary shares now held) representing a voting power of 4.73% following the placement by the company of 19,500,000 new ordinary shares on 14 September 2007 increasing the number of shares on issue to 151,011,268

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

