

14 September 2007

Company Announcement Office
ASX Limited

By Electronic Lodgment

Dear Sir,

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

(ASX Code: RCG)

RCG Corporation Limited (**RCG**) seeks to rely on section 708A(5) of the Corporations Act 2001 (Cth) (**the Act**) and gives notice under section 708A(5)(e) of the Act of the following details:

- on 14 September 2007, RCG issued 19,500,000 ordinary shares (**Shares**);
- RCG issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- as at the date of this notice, RCG has complied with:
 - the provisions of Chapter 2M of the Act as they apply to RCG; and
 - section 674 of the Act; and
- as at the date of this notice, there is no information to be disclosed that is 'excluded information' within the meaning of and as required by sections 708A(7) and (8) of the Act.

Yours faithfully
RCG CORPORATION LIMITED



Howard Knapp
Company Secretary