

Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

Name of entity	ABN
RCG Corporation Limited	85 108 096 251

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On market buy-back
2	⁺ Class of shares which is the subject of the buy-back (<i>eg, ordinary /preference</i>)	Ordinary shares
3	Voting rights (<i>eg, one for one</i>)	One for one
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	Fully paid
5	Number of shares in the ⁺ class on issue	243,628,207
6	Whether shareholder approval is required for buy-back	No buy-back will be within the "10/12" limit
7	Reason for buy-back	Ongoing capital management

⁺ See chapter 19 for defined terms.
30/9/2001

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8	Any other information material to a shareholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	N/A
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On-market buy-back

9	Name of broker who will act on the company's behalf	To be advised
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10	Deleted 30/9/2001.	N/A
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11	If the company intends to buy back a maximum number of shares - that number <small>Note: This requires a figure to be included, not a percentage.</small>	Up to 23,824,820 shares, being 10% of the minimum number of ordinary shares on issue over the last 12 months.
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12	If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention	Between 14 th November 2011 and 13 th November 2012
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13	If the company intends to buy back shares if conditions are met - those conditions	N/A
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Employee share scheme buy-back

14	Number of shares proposed to be bought back	N/A
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15	Price to be offered for shares	N/A
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⁺ See chapter 19 for defined terms.

Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back **N/A**
- 17 Number of shares proposed to be bought back **N/A**
- 18 Price to be offered for shares **N/A**

Equal access scheme

- 19 Percentage of shares proposed to be bought back **N/A**
- 20 Total number of shares proposed to be bought back if all offers are accepted **N/A**
- 21 Price to be offered for shares **N/A**
- 22 ⁺Record date for participation in offer **N/A**
Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
(Director/Company secretary)

Date: 27 October 2011

Print name: Michael Hirschowitz

⁺ See chapter 19 for defined terms.