

10 October 2007

Company Announcements Office
Australian Stock Exchange Limited

By Electronic Lodgment

Dear Sir,

RE: RESULTS OF 2007 ANNUAL GENERAL MEETING

In relation to the 2007 Annual General Meeting of the Company held today:

- (a) In accordance with Listing Rule 3.13.2 we advise that each resolution put to the meeting was unanimously passed by a show of hands, and
- (b) In accordance with section 251AA of the Corporations Act the attached Proxy Summary sets out the total number of proxy votes exercisable in respect of each resolution by validly appointed proxies.

Yours faithfully,



Howard Knapp
Company Secretary

RCG CORPORATION LIMITED ABN 85 108 096 251

ANNUAL GENERAL MEETING HELD 10 OCTOBER 2007

PROXY SUMMARY

• **Item 2 – Adoption of Remuneration Report**

For	Against	Abstained	Proxy's Discretion
82,075,827	479,951	108,795	1,572,937

The resolution was passed unanimously on a show of hands

• **Item 3 – Re-election of Mr Michael Cooper as a Director**

For	Against	Abstained	Proxy's Discretion
82,183,963	460,982	39,014	1,553,551

The resolution was passed unanimously on a show of hands

• **Item 4 - Re-election of Mr Ivan Hammerschlag as a Director**

For	Against	Abstained	Proxy's Discretion
75,419,571	72,489	39,014	8,706,436

The resolution was passed unanimously on a show of hands

• **Item 5 – Election of Mr Hilton Brett as a Director**

For	Against	Abstained	Proxy's Discretion
82,010,961	456,814	206,156	1,563,579

The resolution was passed unanimously on a show of hands

• **Item 6 - Election of Mr Stephen Kulmar as a Director**

For	Against	Abstained	Proxy's Discretion
82,399,454	81,178	193,299	1,563,579

The resolution was passed unanimously on a show of hands

- **Item 7 - Approval of issue of Director Options to Mr Stephen Kulmar**

For	Against	Abstained	Proxy's Discretion
54,601,554	844,802	3,660,930	1,567,579

The resolution was passed unanimously on a show of hands

- **Item 8 - Approval of issue of new shares to Mr Stephen Kulmar**

For	Against	Abstained	Proxy's Discretion
79,369,977	3,209,735	94,219	1,563,579

The resolution was passed unanimously on a show of hands

- **Item 9 - Approval of disposal of shares and units in the King of Knives business**

For	Against	Abstained	Proxy's Discretion
65,776,548	33,255	219,043	1,269,838

The resolution was passed unanimously on a show of hands

- **Item 10 – Approval of issue of first tranche placement of new shares**

For	Against	Abstained	Proxy's Discretion
62,049,541	109,569	189,299	1,553,551

The resolution was passed unanimously on a show of hands

- **Item 11 – Approval of issue of second tranche placement of new shares**

For	Against	Abstained	Proxy's Discretion
62,024,941	134,169	193,299	1,549,551

The resolution was passed unanimously on a show of hands