



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

28 June 2007

RCG Corporation Limited

TRADING HALT

The securities of RCG Corporation Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Monday, 2 July 2007 or when the announcement is released to the market.

Security Code: RCG

Emma Badhni
Adviser, Issuers (Sydney)



28 June 2007

Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs

Request for Trading Halt

RCG Corporation Limited (**RCG**) hereby requests a trading halt under Listing Rule 17.1 with immediate effect, pending an announcement of a potential significant transaction by RCG. RCG wishes the trading halt to last until it makes a formal announcement on the status of the transaction.

RCG is not aware of any reason why the trading halt should not be granted.

Yours faithfully

RCG CORPORATION LIMITED

A handwritten signature in black ink, appearing to read "H. Knapp", is written over the typed name.

Howard Knapp
Company Secretary

Unit 8, 29 Bridge Road
Stanmore NSW 2048
T +61 2 8594 9222 F +61 2 9550 3573

ABN 85 108 096 251