

**CONFIDENTIAL FAX**

To: ASX Fax: 1300 135 638

From: Ivan Hammerschlag Date: 27 July 2009

Subject: Form 603 Pages: 3 (including cover sheet)

Please find attached form 603 Notice of initial substantial holder for Ivan Hammerschlag and associated entity.

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Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder****To Company Name/Scheme** RCG Corporation Limited**ACN/ARSN** 108 096 251**1. Details of substantial holder (1)****Name** Ivan Hammerschlag and associated entity**ACN/ARSN (if applicable)**

The holder became a substantial holder on 24 July 2009

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	19,326,395	19,326,395	8.24%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Tidereef Pty Limited (as trustee of the Ivan Hammerschlag Superannuation Fund)	Registered holder of securities	Ordinary: 17,026,395
Ivan Hammerschlag	Controller of Tidereef Pty Ltd	Ordinary: 17,026,395
Ivan Hammerschlag	Registered holder of securities	Ordinary: 2,300,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Tidereef Pty Ltd	Tidereef Pty Ltd	Tidereef Pty Ltd	Ordinary: 17,026,395
Ivan Hammerschlag	Tidereef Pty Ltd	Tidereef Pty Ltd	Ordinary: 17,026,395
Ivan Hammerschlag	Ivan Hammerschlag	Ivan Hammerschlag	Ordinary: 2,300,000

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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant Interest	Date of acquisition	Consideration (8)		Class and number of securities
		Cash	Non-cash	
Tidereef Pty Limited	24 July 2009	\$0.12 each	Nil	Ordinary: 9,444,445
Ivan Hammerschlag	24 July 2009	\$0.12 each	Nil	Ordinary: 9,444,445
Ivan Hammerschlag	24 July 2009	\$0.12 each	Nil	Ordinary: 2,117,455

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tidereef Pty Limited	12 Drumalbyn Road, Bellevue Hill NSW 2023
Ivan Hammerschlag	12 Drumalbyn Road, Bellevue Hill NSW 2023

Signature

print name Ivan Hammerschlag

capacity

DIRECTOR.

sign here

date

27 July 2009

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