

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|   |
|---|
| <b>Name of entity</b> Retail Cube Limited |
| <b>ABN</b> 85 108 096 251                 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                      |
|----------------------------|----------------------|
| <b>Name of Director</b>    | Eric Jonathan MELMAN |
| <b>Date of last notice</b> | 7 July 2004          |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |  |               |
|---|--|---------------|
| <b>Direct or indirect interest</b>  | Indirect   |               |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Meltrust Pty Limited ACN 078 665 424 holds securities as trustee for Melman Family Trust   |               |
| <b>Date of change</b>   | 15 July 2004 to 19 July 2004   |               |
| <b>No. of securities held prior to change</b>   |  |               |
| <i>Holder</i>   | <i>Nature of Interest</i>  | <i>Number</i> |
| Meltrust Pty Limited ACN 078 665 424  | Ordinary shares  | 2,165,002     |
| Meltrust Pty Limited ACN 078 665 424  | Unlisted options, each to purchase 1 ordinary share within 30 months of vesting at an exercise price of 55 cents per share. Options vested on 7 July 2004. | 720,000       |
| <b>Class</b>  | Ordinary Shares  |               |
| <b>Number acquired</b>  | Date   | Number        |
|   | 15 July 2004   | 11,000        |
|   | 16 July 2004   | 5,000         |
|   | 19 July 2004   | 9,000         |

+ See chapter 19 for defined terms.

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**Part 1 - Change of director's relevant interests in securities (continued)**

|  |  |               |
|--|--|---------------|
| <b>Number disposed</b>   | NIL  |               |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>   | 52 cents per ordinary share  |               |
| <b>No. of securities held after change</b>   |  |               |
| <i>Holder</i>  | <i>Nature of Interest</i>  | <i>Number</i> |
| Meltrust Pty Limited ACN 078 665 424   | Ordinary shares  | 2,190,002     |
| Meltrust Pty Limited ACN 078 665 424   | Unlisted options, each to purchase 1 ordinary share within 30 months of vesting at an exercise price of 55 cents per share. Options vested on 7 July 2004. | 720,000       |
| <b>Nature of change</b><br><small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | On market trade  |               |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |     |
|---|-----|
| <b>Detail of contract</b>   | NIL |
| <b>Nature of interest</b>   | NIL |
| <b>Name of registered holder (if issued securities)</b>   | NIL |
| <b>Date of change</b>   | NIL |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | NIL |
| <b>Interest acquired</b>  | NIL |
| <b>Interest disposed</b>  | NIL |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>   | NIL |
| <b>Interest after change</b>  | NIL |

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+ See chapter 19 for defined terms.