



MARKET RELEASE

6 July 2004

RETAIL CUBE LIMITED

PRE-QUOTATION DISCLOSURE

Retail Cube Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 5 July 2004.

Official Quotation of the following securities will commence at 11.00 am E.S.T. on Wednesday, 7 July 2004.

84,000,000 ordinary shares fully paid issued at \$0.50 per share

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. The full terms and conditions of the 1,800,000 options currently on issue and the 1,200,000 options proposed to be issued to Robert Estcourt.
4. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.
5. The financial reports for the half-year ended 31 December 2003 of Amazing Paints Discounts Pty Limited, The Athlete's Foot Australia Pty Limited and King of Knives Pty Limited.

6. The financial reports for the year ended 30 June 2003 of Amazing Paints Discounts Pty Limited, The Athlete's Foot Australia Pty Limited and King of Knives Pty Limited.

Security Code: RCG



Michelle Shek

Companies Adviser