



## COMMENCEMENT OF OFFICIAL QUOTATION- RETAIL CUBE LIMITED

Retail Cube Limited (the "Company") is expected to be admitted to the official list of the Australian Stock Exchange Limited on Monday, 5 July 2004.

Official quotation of the Company's securities will commence on Wednesday, 7 July 2004.

Quoted Securities: 84,000,000 fully paid ordinary shares

ASX Code: RCG

Time: 11.00 AM EST  
Date: Wednesday, 7 July 2004  
SEAT Abbreviation: RETAILCUBE

ISIN: AU000000RG0

Home Branch: Sydney

Industry Classification: GICS: 2550 Retailing

Registered Office: C/- Hall Chadwick  
Level 29 St Martins Tower  
31 Market Street  
Sydney NSW 2001

Corporate Office: Unit 7  
29 Bridge Road  
Stanmore NSW 2048  
  
Phone: (02) 8594 9292  
Fax: (02) 9550 3573  
Web address: [www.retailcube.com.au](http://www.retailcube.com.au)

Company Secretary: Michael Hirschowitz



Share Registry: Computershare Investor Services Pty Limited  
Level 3  
60 Carrington Street  
Sydney NSW 2000  
  
Phone: 1 800 059 312  
Fax: (02) 8234 5050

Sponsoring broker: Commonwealth Securities Limited  
Level 6, 120 Pitt Street  
Sydney NSW 2000

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: New South Wales

ASX restricted securities: None

Dividend Policy: The directors expect to pay, on current forecasts, a fully franked dividend for FY2005 of 6.5% of the issue price (see page 8 of the Prospectus dated 19 May 2004)

Activities: A holding and investment company for Amazing Paints, The Athlete's Foot and King of Knives.

Securities not quoted: 1,800,000 options exercisable at \$0.55 on or before 30 months after admission to the Official List.

See the Company's Prospectus dated 19 May 2004 for further details.

<b>ASX Contact:</b>	Michelle Shek
<b>Business Unit</b>	Companies Sydney
<b>Ext.No:</b>	7892
<b>Date:</b>	5 July 2004