



19 December 2006

Company Announcements Office
Australian Stock Exchange Limited

By Electronic Lodgment

Dear Sir,

RE: RESULTS OF EXTRAORDINARY GENERAL MEETING

In relation to the Extraordinary General Meeting of the Company held today:

- (a) In accordance with Listing Rule 3.13.2 we advise that each resolution put to the meeting was unanimously passed by a show of hands, and
- (b) In accordance with section 251AA of the Corporations Act the attached Proxy Summary sets out the total number of proxy votes exercisable in respect of each resolution by validly appointed proxies.

Yours faithfully,

Howard Knapp
Company Secretary

diversified | specialty | retail

Unit 7, 29 Bridge Road, Stanmore NSW 2048
Telephone: (02) 8594-9292 Facsimile: (02) 9550-3573

www.retailcube.com.au

ABN 85 108 096 251

RETAIL CUBE LIMITED ABN 85 108 096 251

EXTRAORDINARY GENERAL MEETING HELD 19 DECEMBER 2006

PROXY SUMMARY

- **Item 1(a) - Approval of issue of new shares to associate of Ivan Hammerschlag**

For	Against	Abstained	Proxy's Discretion
43,776,278	782,789	0	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 1(b) - Approval of issue of new shares to associate of David Gordon**

For	Against	Abstained	Proxy's Discretion
43,776,278	782,789	0	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 1(c) - Approval of issue of new shares to associate of Michael Cooper**

For	Against	Abstained	Proxy's Discretion
43,772,110	786,957	0	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 1(d) - Approval of issue of new shares to associate of Michael Hirschowitz**

For	Against	Abstained	Proxy's Discretion
39,153,560	786,957	4,618,550	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 2(a) - Approval of issue of Placement Options to associate of Ivan Hammerschlag**

For	Against	Abstained	Proxy's Discretion
43,630,110	878,957	50,000	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 2(b) - Approval of issue of Placement Options to associate of David Gordon**

For	Against	Abstained	Proxy's Discretion
43,630,110	878,957	50,000	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 2(c) - Approval of issue of Placement Options to associate of Michael Cooper**

For	Against	Abstained	Proxy's Discretion
43,630,110	878,957	50,000	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 2(d) - Approval of issue of Placement Options to associate of Michael Hirschowitz**

For	Against	Abstained	Proxy's Discretion
36,881,560	3,008,957	4,668,550	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 3(a) – Approval of issue of Director Options to Ivan Hammerschlag**

For	Against	Abstained	Proxy's Discretion
43,630,110	878,957	50,000	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 3(b) – Approval of issue of Director Options to David Gordon**

For	Against	Abstained	Proxy's Discretion
43,630,110	878,957	50,000	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 4 – Approval of Employee Option Plan**

For	Against	Abstained	Proxy's Discretion
34,696,827	612,018	9,250,222	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 5(a) – Approval of issue of Employee Options to Michael Cooper**

For	Against	Abstained	Proxy’s Discretion
39,092,606	784,789	4,681,672	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 5(b) – Approval of issue of Employee Options to Michael Hirschowitz**

For	Against	Abstained	Proxy’s Discretion
32,344,056	2,914,789	9,300,222	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 6(a) – Approval of exercise of Placement Options by associate of Ivan Hammerschlag**

For	Against	Abstained	Proxy’s Discretion
38,996,438	880,957	4,681,672	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 6(b) – Approval of exercise of Placement Options by associate of David Gordon**

For	Against	Abstained	Proxy’s Discretion
38,996,438	880,957	4,681,672	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 6(c) – Approval of exercise of Placement Options by associate of Michael Cooper**

For	Against	Abstained	Proxy’s Discretion
38,996,438	880,957	4,681,672	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 6(d) – Approval of exercise of Placement Options by associate of Michael Hirschowitz**

For	Against	Abstained	Proxy’s Discretion
32,247,888	3,010,957	9,300,222	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 6(e) – Approval of exercise of Director Options by Ivan Hammerschlag**

For	Against	Abstained	Proxy’s Discretion
39,092,606	784,789	4,681,672	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 6(f) – Approval of exercise of Director Options by David Gordon**

For	Against	Abstained	Proxy’s Discretion
39,092,606	784,789	4,681,672	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 6(g) – Approval of exercise of Employee Options by Michael Cooper**

For	Against	Abstained	Proxy’s Discretion
39,092,606	784,789	4,681,672	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 6(h) – Approval of exercise of Employee Options by Michael Hirschowitz**

For	Against	Abstained	Proxy’s Discretion
32,344,056	2,914,789	9,300,222	2,019,612

The resolution was passed unanimously on a show of hands

- **Item 7 – Change of Company name**

For	Against	Abstained	Proxy’s Discretion
49,614,101	686,994	96,168	2,019,612

The resolution was passed unanimously as a special resolution on a show of hands