

30 April 2007

Company Announcements Office
Australian Stock Exchange Limited

By Electronic Lodgment

Dear Sir,

RE: RESULTS OF EXTRAORDINARY GENERAL MEETING

In relation to the Extraordinary General Meeting of the Company held today:

- (a) In accordance with Listing Rule 3.13.2 we advise that each resolution put to the meeting was unanimously passed by a show of hands, and
- (b) In accordance with section 251AA of the Corporations Act the attached Proxy Summary sets out the total number of proxy votes exercisable in respect of each resolution by validly appointed proxies.

Yours faithfully,



Howard Knapp
Company Secretary

RCG CORPORATION LIMITED ABN 85 108 096 251

EXTRAORDINARY GENERAL MEETING HELD 30 APRIL 2007

PROXY SUMMARY

• **Item 1 - Issue of Director Options to Mr Hilton Brett**

For	Against	Abstained	Proxy's Discretion
26,376,994	5,678,919	72,621	696,468

The resolution was passed unanimously on a show of hands

• **Item 2 – Issue of Service Options to Mr Hilton Brett**

For	Against	Abstained	Proxy's Discretion
51,778,607	5,688,277	96,468	696,468

The resolution was passed unanimously on a show of hands

• **Item 3 - Issue of new shares to associate of Mr Hilton Brett**

For	Against	Abstained	Proxy's Discretion
51,911,291	5,560,155	91,906	696,468

The resolution was passed unanimously on a show of hands